# Metropolitan Transportation Authority, NY, Transportation Revenue Refunding Green Bonds, Series 2024A (Climate Bond Certfied)

| | |
|---|---|
| **EMMA Link - issuer's most recent disclosures** | https://emma.msrb.org/IssueView/Details/P1425610 |

**Most Recent Update** 7/28/2026 **Bonds Dated Date** 3/27/2024

**Use of Proceeds** The Bonds are being issued to refund certain outstanding obligations of the Issuer.

**Bond Security** The bonds are special obligations of the MTA payable from gross pledged revenues. Such combined pledged revenues consist of the gross operating revenues of the transit and the commuter systems, the Triborough Bridge and Tunnel Authority surplus revenues, general state and local operating subsidies, special tax-supported operating subsidies, certain station maintenance and service reimbursements from New York City and the seven counties in the MTA district, and investment and other miscellaneous income. Investors should refer to the official statement for a full description of the security for the Bonds.

| CUSIPs | Payment Date | BAM Insured Principal Amount | Coupon | First Optional Redemption Date | Optional Redemption Price |
|---|---|---|---|---|---|
| 59261A2H9 | 11/15/48 | 186,340,000 | 4.000% | 5/15/34 | 100% |
| | **Total** | **186,340,000** | | | |

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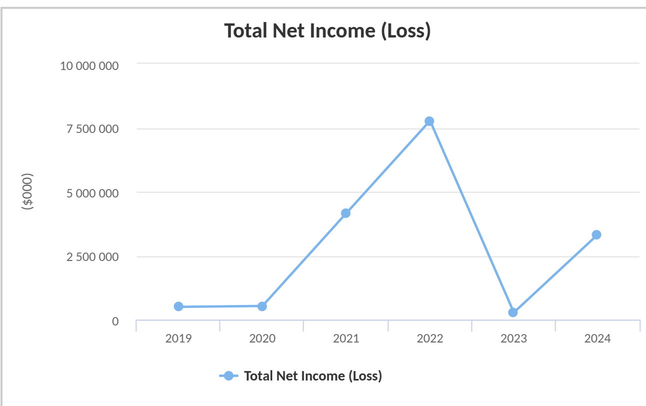
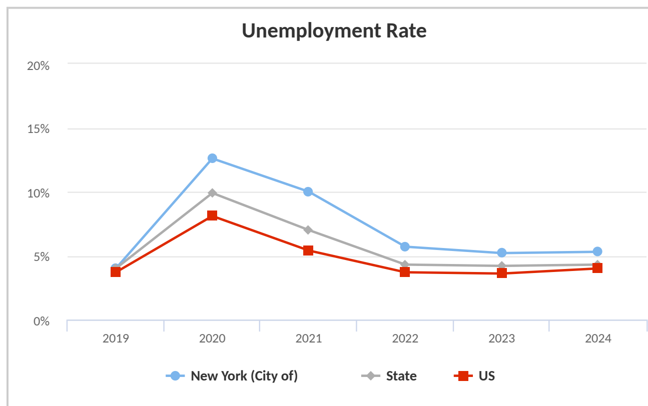


**Issuer:** **Metropolitan Transportation Authority**

**State:** NY **County:** New York **Sector:** Mass Transit (Dedicated - Farebox)

## Employment by Industry - 2024*

New York County

| Description | # of People Employed | % Total |
|---|---|---|
| Education, Health Care, Social Assistance | 217,124 | 24.7% |
| Professional, scientific, and management, and administrative and waste management services | 193,315 | 22.0% |
| Finance, Insurance, Real Estate | 138,605 | 15.8% |
| Arts, entertainment, and recreation, and accommodation and food services | 74,178 | 8.5% |
| Retail Trade | 61,460 | 7.0% |

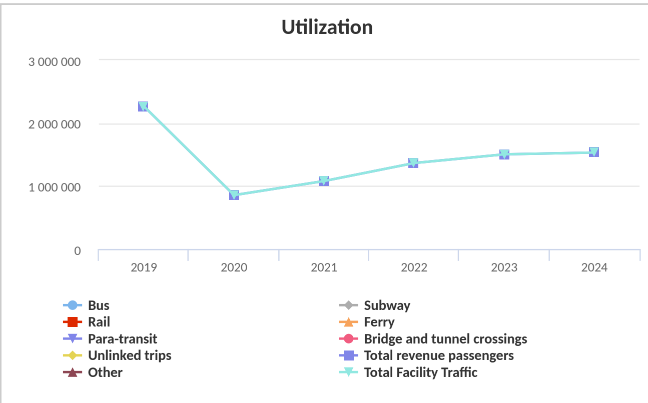
*US Census Bureau, ACS 5-year Estimates Data

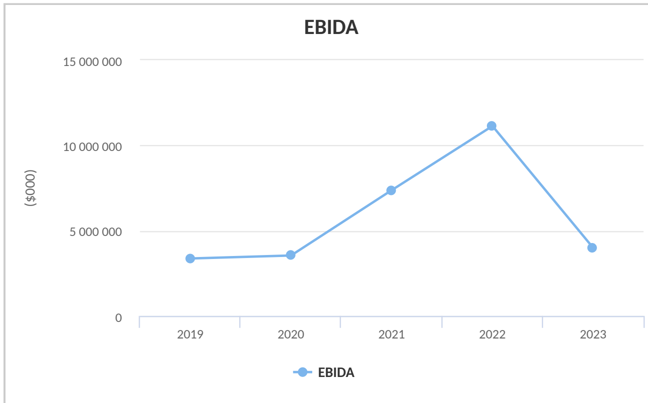
## Demographic & Economic Information*

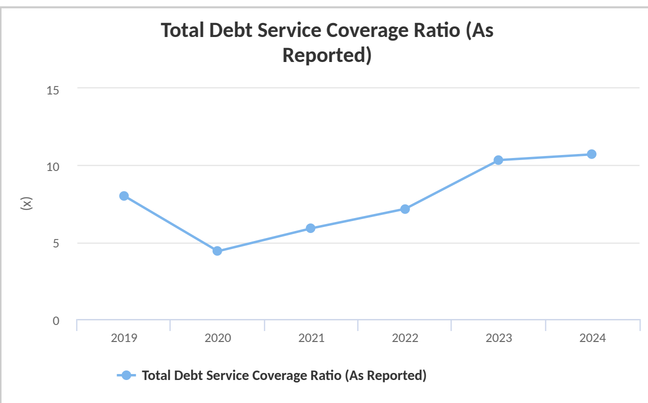
| | As of 2024 | As % of State | As % of US |
|---|---|---|---|
| Population (2024)** | 8,478,072 | | |
| Median Household Income (2024)** | 80,483 | 93.6% | 99.7% |
| Poverty Rate (2024)** | 17.9% | 127.9% | 143.2% |
| Unemployment Rate (2024)** | 5.3% | 123.3% | 132.5% |

*As of the date of the Most Recent Update

** Data for New York (city)




## Information from Official Statement/Continuing Disclosure*

| | |
|---|---|
| Net Income After Transfers and Other Adjustments ($000) | 3,321,000 |
| Days Cash On Hand | 36 |
| Total Bonded Debt ($000) | 45,979,000 |
| Senior Lien Debt ($000) | 45,979,000 |
| Senior Lien Debt Service Coverage Ratio (As Reported) (x) | 10.71 |
| Total Debt Service Coverage (As Reported) (x) | 10.71 |
| Net Pension Liability ($000) | 12,339,857 |
| Net OPEB Liability ($000) | 20,956,294 |

*As of the data of the most recent update

**Location Description:**

**Notes**

LIMITATIONS ON USE: SEE PAGE 3

# Metropolitan Transportation Authority, NY

| Financial Data ($000) | | | | | |
|---|---|---|---|---|---|
| **Year** | **2024** | **2023** | **2022** | **2021** | **2020** |
| Fiscal Year End | 12/31/2024 | 12/31/2023 | 12/31/2022 | 12/31/2021 | 12/31/2020 |
| Auditor Opinion Date | 06/17/2025 | 06/18/2024 | 06/06/2023 | 06/02/2022 | 05/28/2021 |
| Cash & Short-Term Investments | 8,388,000 | 7,731,000 | 10,499,000 | 6,893,000 | 4,626,000 |
| Total Assets (incl deferred outflows) | 120,233,000 | 115,901,000 | 116,918,000 | 111,620,000 | 99,995,000 |
| Total Liabilities (incl deferred inflows) | 120,233,000 | 98,654,000 | 100,001,000 | 102,477,000 | 95,012,000 |
| Total Net Position | 20,194,000 | 17,247,000 | 16,917,000 | 9,141,000 | 4,983,000 |
| **STATEMENT OF OPERATIONS ($000)** | | | | | |
| Total Operating Rev | 8,508,000 | 7,863,000 | 7,005,000 | 5,779,000 | 4,728,000 |
| Total Operating Exp | 20,935,000 | 19,823,000 | 18,421,000 | 16,823,000 | 17,018,000 |
| Net Operating Income (Loss) | (12,427,000) | (11,960,000) | (11,416,000) | (11,044,000) | (12,290,000) |
| Total Non-Operating Rev | 15,748,000 | 12,238,000 | 19,192,000 | 15,202,000 | 12,822,000 |
| Total Non-Operating Exp | | | | | |
| Net Income (Loss) | 3,321,000 | 278,000 | 7,776,000 | 4,158,000 | 532,000 |
| **STATEMENT OF CASH FLOWS ($000)** | | | | | |
| Net Cash from/(used by) Operating Activities | (7,295,000) | (8,021,000) | (5,928,000) | (7,962,000) | (7,221,000) |
| Net Cash from/(used by) Investment Activities | 8,553,000 | 6,964,000 | (3,819,000) | (3,443,000) | (3,672,000) |
| Net Cash from/(used by) Financing (Non-Capital and Capital) Activities | (1,290,000) | 1,705,000 | (9,525,000) | 9,422,000 | 655,000 |
| Change in Cash & Equivalents | 224,000 | 648,000 | 158,000 | (244,000) | 472,000 |
| **DEBT & LIABILITY ANALYSIS ($000)** | | | | | |
| Total Outstanding Bonded Debt | 45,979,000 | 45,787,260 | 47,869,000 | 42,793,000 | 42,665,000 |
| Total Debt Service | 1,412,605 | 1,579,040 | 1,015,298 | | |
| Senior Debt Service Coverage (x) | 10.71 | 10.34 | 7.17 | 5.90 | 4.41 |
| Reported Debt Service Coverage (x) | 10.71 | 10.34 | 7.17 | 5.90 | 4.41 |
| **LIQUIDITY AND EBIDA** | | | | | |
| Days Cash on Hand (current, unrestricted) | 36 | 10 | 14 | 20 | |
| EBIDA ($000) | 3,990,000 | 11,137,000 | 7,376,000 | 3,543,000 | |

**Notes**

All Ratios are calculated using the most recent Financial and Demographic data available.
Financial data is not adjusted for restatements in prior years.

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