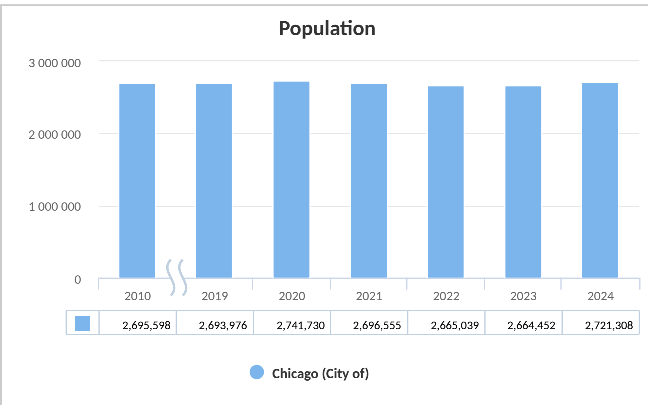
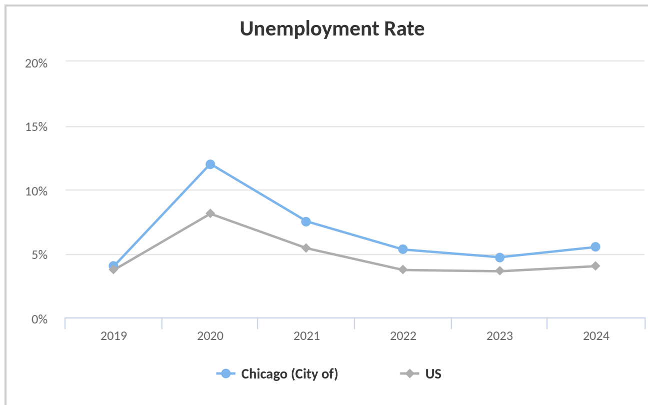
Sales Tax Securitization Corporation, IL, Sales Tax Securitization Bonds, Series 2018C

EMMA Link - issuer's most recent disclosures	https://emma.msrb.org/IssueView/Details/ES391153
Most Recent Update	8/1/2026
Bonds Dated Date	12/4/2018
Use of Proceeds	The Bonds are being issued to fund various capital improvements.
Bond Security	The Bonds are limited obligations of the Issuer and are payable from and secured by the Sales Tax Revenues and the other collateral pledged under the Indenture. Investors should refer to the offering circular for a full description of the security for the Bonds.

CUSIPs	Payment Date	BAM Insured Principal Amount	Coupon	First Optional Redemption Date	Optional Redemption Price
79467BGN9	1/1/36	9,875,000	5.000%	1/1/29	100%
79467BCL7	1/1/48	147,750,000	5.250%	1/1/29	100%
	Total	**157,625,000**			





LIMITATIONS ON USE: SEE PAGE 2

Issuer: **Sales Tax Securitization Corporation**

State: IL **County:** Cook **Sector:** Dedicated Sales - City or Town

Employment by Industry - 2024*

Cook County

Description	# of People Employed	% Total
Education, Health Care, Social Assistance	613,349	23.6%
Professional, scientific, and management, and administrative and waste management services	414,170	15.9%
Manufacturing	238,590	9.2%
Retail Trade	236,763	9.1%
Arts, entertainment, and recreation, and accommodation and food services	219,957	8.5%

*US Census Bureau, ACS 5-year Estimates Data

Demographic & Economic Information*

		As % of State	As % of US
Population (2024)**	2,721,308		
Median Household Income (2024)***	83,390	100.0%	103.3%
Median Housing Value (2024)***	263,300	100.0%	79.1%
Per Capita Income (2024)***	46,406	100.0%	103.9%
Poverty Rate (2024)***	11.8%	100.0%	94.4%
Unemployment Rate (2024)**	5.5%	110.0%	137.5%

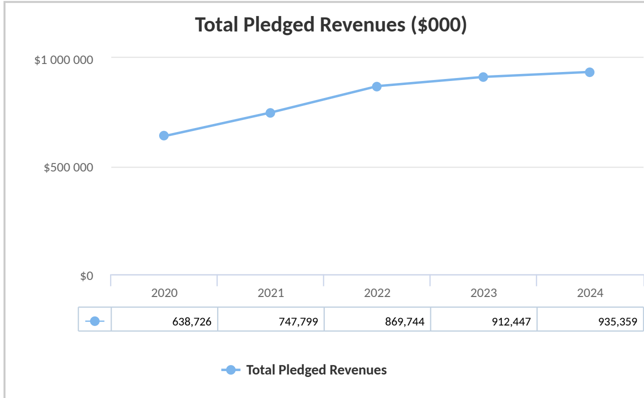
*As of the date of the Most Recent Update

** Data for Chicago (city)

*** Data for Illinois (state)

Historical Tax Revenues ($000) and Coverage

Year	2024	2023	2022	2021	2020
Historical Pledged Revenues	935,359	912,447	869,744	747,799	638,726
As Reported Total Debt Service	468,669	420,353	314,242	57,794	120,970
As Reported Total Coverage (X)	2.00	2.17	2.77	12.94	5.28



Location Description: Chicago is located in northeastern Illinois, approximately 90 miles south of Milwaukee, Wisconsin, and 200 miles north of Indianapolis, Indiana.

Notes

Historical Debt Service Coverage is estimated based on reported Total Sales Tax Revenues (Fiscal Year December 31) and Annual Debt Service Requirements (which include amounts payable on January 1 of the following year). Annual Debt Service Requirements are net of capitalized interest.
All Ratios are calculated using the most recent Financial and Demographic data available.
Financial data is not adjusted for restatements in prior years.